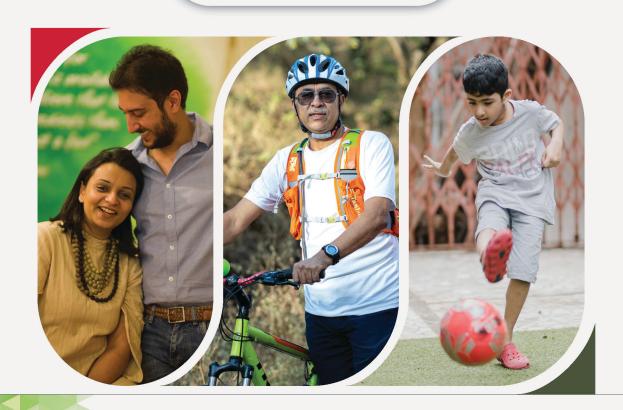
ASPIRE, INVEST AND AIM TO FULFILL YOUR DREAMS WITH

ADITYA BIRLA SUN LIFE SAMP®RNA SIP



WHAT ARE THE PRIMARY NEEDS WE WORK FOR?



Regular cashflow



Securing future



Family responsibilities



Aspirations

...to name a few

BUT, WHAT IF SOMEONE ELSE WORKED TO FULFILL YOUR NEEDS?

Traditional 'income plans' that are designed to give regular cash flows may meet the need for a stable secondary source of income;

but are they enough?

Suppose, ₹ 50,000 per month is needed to meet your basic family expenses today

10 years from now, Would the same ₹ 50,000 suffice?

Probably not! Inflation increases the cost of living substantially over the years.







The average annual inflation in India over the last 10 years - ~5.6%

Considering the same trend, you will need at least

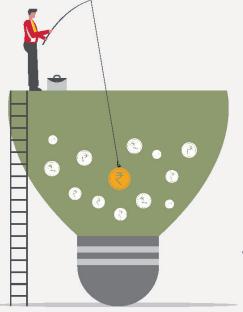


THAT'S



Source: Data up to end 2021 https://www.worlddata.info/asia/infla/inflation-rates.php#:~:text=During%20the%20observation%20period%20from,year%20inflation%20rate%20was%205.5%25.

COMPLETING YOUR DREAMS TILL REALITY!





Guaranteed income plans returns can barely cover inflation, let alone your aspirations.

So, what is truly required is a regular pay out that can withstand the pressures of inflation!

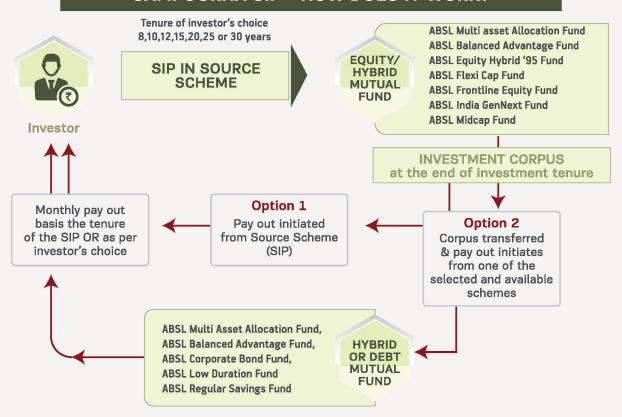


Source; https://www.outlookindla.com/business/are-guaranteed-return-investment-plans-good-choice-for-wealth-creation--news-261272



FOR A FULFILLED LIFE

SAMPOORNA SIP - HOW DOES IT WORK?



SAMPOORNA SIP - WHAT DO YOU GET?



Freedom of Choice

Choose how long you wish to invest before you start your dream life

Choose from SIP plans amongst 8,10,12,15, 20, 25 & 30 years

Choose which fund/s you wish to invest in

With choice of 7 source schemes and 5 additional target schemes, the choice is plentiful



Wealth accumulation with sip

Investment in predominantly equity funds and for the long term, translates to good returns



Inculcates regular saving discipline through SIP Regular & systematic investing eliminates the need for timing investments Compounding power of SIP



Potentially Inflation Beating Regular Cashflow

A sizeable corpus built over the years gives pay out that may have the potential to exceed the inflationary effect

Pay out basis the default SWP matrix* or as per investor's choice

Pay outs for number of years or till corpus lasts!



Better goal planning

Plan investments to align better with your future vision

Be it a planning for early retirement or for kids' higher education or your own entrepreneurship dream - Sampoorna SIP is amenable to more precise financial planning

*The default SWP amounts as per the matrix are applicable only when investors do not mention SWP amount in the application form. The default SWP amount as per the matrix do not in any manner indicate returns or assurance on the amount the investor will make or obtain by investing under the Facility.





WHY INVEST THROUGH ADITYA BIRLA SUN LIFE SAMPOORNA SIP?



GET SIP BENEFITS

- Inculcates financial discipline, keeping you invested for long term
- Power of compounding through SIP in equity oriented funds



FLEXIBILIT

- Choose SIP amount and tenure as per your affordability and future vision
- Choose SIP and SWP investment schemes as per your risk appetite



GOAL MATCHING

- Choose a plan that fits into your financial framework
- Eventually allowing you to choose how long you invest and how long you get secondary cashflow.

Invest in SAMPOORNA SIP today to sit back and earn tomorrow!

SAMPOORNA SIP - IMPORTANT NOTE

- Sampoorna SIP is an optional facility offered by the AMC and does not in any way give guarantee, assurance, promise or indication of the performance of any of the schemes of the Fund or provide any guarantee of withdrawals through SWP mode or the returns that can be generated under this facility. The SWP for amount decided by the unit holders will be processed upto 31 Dec 2099 or till the time units are available in the underlying scheme in the unitholders folio.
- SWP is a facility to withdraw fixed amount periodically from the investments by redeeming units. Thus, withdrawals happen from capital and appreciation portion of the investments.
- The default SWP amounts as per the matrix are applicable only when investors do not mention SWP amount in the application form.
- The default SWP amount as per the matrix do not in any manner indicate returns or assurance on the amount the investor will make or obtain by investing under the Facility. It only indicates the likely amount that can be withdrawn through SWP and for ease of understanding and planning of investment, it is depicted as number of times (1.25 x, 2 x, etc.) the monthly SIP installments opted by the investor.
- Investors are requested to read all the terms and conditions of Sampoorna SIP mentioned in the Sampoorna SIP application form available on the website www.mutualfund.adityabirlacapital.com to have a better and complete understanding of the facility.
- Please read the Scheme Information Document(s) / Key Information Memorandum(s) of the concerned Scheme(s) and Statement of Additional Information carefully and will be bound by the terms and conditions of this facility and provisions of the concerned Scheme(s).

All Terms and Conditions applicable for SIP and SWP shall also be applicable for registrations under Sampoorna SIP.

Scheme:	This product is suitable for in speking*:	This product is suitable for investors who are seeking*:		cheme Riskometer	Benchmark Riskometar asy spress 200 + 25% Gast short Tem Bord Index + 5% of Consette prices of Gold + 5% of Domestic prices of Silver
ADITYA BIRLA SUN LIFE MULT ASSET ALLOCATION FUND An open-ended scheme investing i Equity, Debt and Commodities.	Long term capital appreciation Investment in equity and equity related securities, debt & money market instruments and Commodities.		Item m Item m		Investors understand that the principal will be at Very High risk
			,	Scheme Riskometer	Benchmark Riskometer CRISL Hybrid 50+50 - Moderate Index
ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND An open-ended Dynamic Asset Allocation fund.	Capital appreciation and regular income in the long term Investment in equity & equity related securities as well as fixed income securities (Debt & Money Market securities)		Law in Medical Medical May 18th May 18t		It was to hardware place to the
				Scheme Riekometer	Benchmark Riskometer CRISE Hjörld 55+65 - Agressive Index
ADITYA BIRLA SUN LIFE EQUIT HYBRID '95 FUND An open-ended hybrid scheme investing predominantly in equity a equity related instruments.	long term capital growth and income investment predominantly in equity and equity related securities as well as debt and money market instruments		Low Medicards Medicards Flight Flight Low Till Co. M. 11.1.8 Investors understand that their principal wilds but Very Flight Factors In the principal wild be at Very Flight Factors.		Investors understand that their principal will be at Yeary High risk.
				Scheme Riekometer	Benchmark Riskometer Nety 500 TH
ADITYA BIRLA SUN LIFE FLEXI CAP FUND An open-ended dynamic equity scheme investing across large cap, mld cap, small cap stocks.	long term capital growth Investments in equity and equity related securities			Pleasure Heatward Way Fagh RIBSO METER RIB	Low to New York STEEL Investors Indian of the Property of the New York STEEL Investors understand that their principal will be at Yony right in the
				Scheme Riskomster	Benchmark Riskometer NMy 500 TRI
ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND An Open ended equity scheme predominantly investing in large cap stocks.	Long term capital growth Investments in equity and equity related securities, diversified across various industries in line with the benchmark index, Nifty 100 TRI		Low	Mademan Medicarding in the state of the stat	Nedersta Medicata Vege High Ings Ings Ings Ings Ings Ings Ings Ings
			8	chama Riskometer	Benchmark Riskometer NFTY India Consumption TRI
ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND An open-ended equity scheme following Consumption theme.	related securities of comp that are expected to bene from the rising consumpti	 investments in equity and equity related securities of companies that are expected to benefit from the rising consumption patterns in India fuelled by high 		Nedestria Sept. 19th 19th 19th 19th 19th 19th 19th 19th	Multi-man Multi-
				Scheme Riskometer	Benchmark Riekometer Nity Makep 150 TRI
ADITYA BIRLA SUN LIFE MIDCAP FUND An open-ended equity scheme predominantly investing in mid cap stocks.	Long term capital growth Investments primarily in n stocks	Investments primarily in mid cap		Nadarah Hajim Haji	Indicate Ind
			1	Scheme Riekometer	Benchmark Riskemeter GBBL Hybrid \$5+15 - Conservative Index
ADITYA BIRLA SUN LIFE REGULAR SAVINGS FUND An open-ended hybrid scheme investing predominantly in debt Instruments.	regular income with capital growth over medium to long term investments in debt and money market instruments as well as equity and equity related securities [10-15%]		Lane Lane Freestor will	Moderate Neglecture High High High High High High High High	Nederstand Pederstand
		Scheme Riskome	ster	Benchmark Riakomates NETY Corporate Sand Index E-II	PRC Matrix
CORPORATE BOND FUND	PORATE BOND FUND an-ended debt scheme minantly investing in AA+ bove rated corporate bonds, tively high interast rate risk		Interest National Nat		Contact Manager of Man
ADITYA BIRLA SUN LIFE LOW DURATION FUND An open-ended low duration debt scheme investing in instruments such that Macaulay duration of the portfolio is between 6 months and 12 months. A relatively high interest rate risk and moderate credit risk - reasonable returns with convenience of liquidity over short term - investments in a basket of debt and money market instruments of short maturities		Name to Padicional Region (Signal Maga Law No Figure 1) N		CRISE. Low Deatlon Debt B-1 Index Index I	Condition Bind- Bi

*Investors should consult their financial advisors, if in doubt whether the product is suitable for them.

